



5941 Parsons Lane
King George, VA 22485-2434

(800) 683-1226 FAX (877) 418-5422
info@yergeyins.com www.yergeyins.com

Security Guard / Private Investigator

General Liability / Errors & Omissions Application

1. Applicant: _____

2. Street Address: _____

Mailing Address (if different): _____

Additional Locations (if any):

a. _____

b. _____

c. _____

d. If additional space is necessary, please provide additional worksheet

3. Name of contact person for inspection/audit: _____ Telephone No.: _____

Mobile No.: _____ email: _____

4. Applicant is: Individual Corporation Partnership Other(Describe): _____

5. Coverages: _____

6. Limits \$ _____ Each Occurrence \$ _____ Aggregate

7. Deductible: \$ _____ including Loss Adjustment Expense

8. Applicant Operations: _____ % Security Guard
_____ % Armored Car
_____ % Patrol
_____ % Detective/Investigative

9. Payroll by Operation: Please provide percentage breakdown of guard, armored car, patrol, detective and investigative operations by following categories that are applicable.

- | | |
|---|---|
| _____ % Hospitals | _____ % Shopping Malls – Interior Patrol |
| _____ % Schools | _____ % Shopping Malls – Parking Lot Patrol |
| _____ % Car Dealerships | _____ % Bail Bonds |
| _____ % Churches | _____ % Bounty Hunting |
| _____ % Government Facilities (Describe) | _____ % Concerts (Describe) |
| _____ % Banks | _____ % Athletic Events (Describe) |
| _____ % Office | _____ % Armored Car/Courier/Money Escort |
| _____ % Airports (Describe) | _____ % Traffic Control |
| _____ % Body Guard (Describe) | _____ % Shoplifting Surveillance |
| _____ % Hotel/Motel | _____ % Employee Surveillance |
| _____ % Construction Site | _____ % Process Serving |
| _____ % Residential Patrol | _____ % Polygraph Administration/Validation |
| _____ % Apartments (Describe) | _____ % Consulting (Describe) |
| _____ % Condominiums | _____ % Training Schools (Describe) |
| _____ % Low Income Housing Projects | _____ % Repossession/Collection Work |
| _____ % Warehouses | _____ % Record Checks |
| _____ % Manufacturing Plants | _____ % Credit/Pre-employment Checks |
| _____ % Strike Work | _____ % Child/Missing Person Searches |
| _____ % Fast Food Restaurants | _____ % Insurance Investigation |
| _____ % Restaurants (other than fast food) | _____ % Arson Investigation |
| _____ % Liquor Stores | _____ % Alarm Response |
| _____ % Bars/Lounges | _____ % Other – Please Describe: _____ |
| _____ % Retail Stores (Describe) | _____ |

Government Facilities – Please describe all facilities where work is performed (i.e., offices, train station): _____

Airport Work – Please describe all operations/duties performed: _____

Body Guard Work – Please describe duties performed. Celebrities, Entertainers or Athletes? If so, who? _____

Apartment Work – Please fully describe duties. Any subsidized/low income housing locations? Yes No

Retail Work – Please describe types of stores, duties performed, and hours that guard(s) are on duty: _____

Shoplifting Surveillance? Yes No If Yes, please fully detail arrest/detention responsibilities: _____

Concerts – Please fully describe performers and locations, as well as duties (i.e., crowd control, traffic control): _____

Athletic Events – Please describe event, location and duties (i.e., crowd control, traffic control): _____

Consulting – Please describe who you are consulting for and the scope of consulting services you are providing: _____

Training Schools – Please describe who you are training and the scope/purpose of the training being provided: _____



10. Rating Information:

- a. Annual Guard, Armored Car, Patrol and Investigative Payroll: \$_____ Receipts: \$_____
 - # of Full-Time Guards: _____ Full-Time Payroll: \$_____
 - # of Part-Time Guards: _____ Part-Time Payroll: \$_____
 - Independent Contractors – Cost: \$_____
- b. Annual Number of Billed Hours: _____
- c. Average Hourly Wage: Full-Time: \$_____ per hour
 - Part-Time: \$_____ per hour
- d. Number of Armed Guards: _____ Number of Unarmed Guards: _____

Where are guards stationed? _____
- e. Number of Canines: _____ Attended _____ Unattended _____

How and where are canines used? Please describe any drug or bomb sniffing activities: _____

- f. Number of Supervisors: _____ Total Payroll: \$_____

Describe duties performed: _____

- g. Training – Please describe how guards are trained (i.e., on-the-job, formal training program): _____

11. General Information:

- a. How long has Applicant owned this business: _____
- b. How many years of experience does Applicant have in this field? _____
- c. Please describe duties of the Owner(s): _____
- d. Is Applicant involved in any other operations? Yes No If Yes, please describe: _____

- e. Has any carrier cancelled or refused to renew Applicant’s business? Yes No If Yes, for what reason? _____

12. Claim/Loss History over Last Five (5) Years: If none, so state. **(Carrier Loss Runs Required)**

Date	Description of Loss	Amount Incurred	Open/Closed
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

13. Policy Information:

Carrier	Policy Period	Limits of Liability	Deductible	Premium
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

14. Trade Association Membership Held? _____



State Notices: The following notices are required by the Insurance Department of the indicated states.

WARNING: Any person who knowingly, and with intent to defraud any insurance company or other person, files an application for Insurance containing any false information, or conceals for purpose of misleading information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime.

NOTICE TO ARKANSAS APPLICANTS: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

NOTICE TO ARIZONA APPLICANTS: For your protection Arizona law requires the following statement to appear on this form. "Any person who knowingly presents a false or fraudulent claim for payment of a loss is subject to criminal and civil penalties."

NOTICE TO COLORADO APPLICANTS: It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claiming with regard to a settlement or award payable for insurance proceeds shall be reported to the Colorado Division of Insurance within the Department of Regulatory Agencies.

NOTICE TO DISTRICT OF COLUMBIA APPLICANTS: **WARNING:** It is a crime to provide false or misleading information to an insurer for the purpose of defrauding the insurer or any other person. Penalties include imprisonment and/or fines. In addition, an insurer may deny insurance benefits if false information materially related to a claim was provided by the applicant.

NOTICE TO FLORIDA APPLICANTS: Any person who knowingly and with intent to injure, defraud, or deceive any Insurance company files a statement of claim containing false, incomplete or misleading information is guilty of a felony of the third degree.

NOTE TO HAWAII APPLICANTS: For your protection, Hawaii law requires you to be informed that presenting a fraudulent claim for payment of a loss or benefit is a crime punishable by fines or imprisonment, or both.

NOTICE TO KENTUCKY APPLICANTS: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime.

NOTICE TO LOUISIANA APPLICANTS: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

NOTICE TO MAINE APPLICANTS: It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties may include imprisonment, fines, or denial of insurance benefits.

NOTICE TO MARYLAND APPLICANTS: Any person who knowingly and willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly and willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

NOTICE TO NEW JERSEY APPLICANTS: Any person who includes any false or misleading information on an application for an insurance policy is subject to criminal and civil penalties.

NOTICE TO NEW MEXICO APPLICANTS: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to civil fines and criminal penalties.

NOTICE TO NEW YORK APPLICANTS: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars and the state value of the claim for each such violation.

NOTICE TO OKLAHOMA APPLICANTS: WARNING: Any person who knowingly, and with intent to injure, defraud or deceive any insurer, makes any claim for the proceeds of an insurance policy containing any false, incomplete or misleading information is guilty of a felony.

NOTICE TO OREGON APPLICANTS: Any person who knowingly and willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly and willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

NOTICE TO PENNSYLVANIA APPLICANTS: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

NOTICE TO TENNESSEE APPLICANTS: It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits.

NOTICE TO VIRGINIA APPLICANTS: It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits.

NOTICE TO WASHINGTON APPLICANTS: It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits.

NOTICE TO WEST VIRGINIA APPLICANTS: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

THE UNDERSIGNED DECLARES THAT TO THE BEST OF THEIR KNOWLEDGE AND BELIEF THE STATEMENTS SET FORTH HEREIN ARE TRUE. THE SIGNING OF THIS APPLICATION DOES NOT BIND THE UNDERSIGNED TO PURCHASE INSURANCE, NOR DOES REVIEW OF THE APPLICATION BIND THE INSUROR TO ISSUE A POLICY. IT IS AGREED, HOWEVER, THAT THIS APPLICATION SHALL BE THE BASIS OF THE CONTRACT SHOULD A POLICY BE ISSUED.

SIGNED BY

Applicant

Date

Producer

Date

Yergey Insurance Services, LLC
Michael Yergey
(800) 683-1226
mike@yergeyins.com